



Ardagh Group S.A. Exchange Offer

Elvinger Hoss Prussen provided legal advice to Ardagh Group S.A. ("AGSA"), a leading provider of sustainable and infinitely-recyclable beverage cans, in connection with its offer to exchange all outstanding Class A Common Shares in AGSA for shares in Ardagh Metal Packaging S.A. and AGSA's subsequent delisting from the NYSE.

The team was led by partner Karl Pardaens, assisted by senior associate Cristina Benioq.

For any further information please contact us or visit our website at www.elvingerhoss.lu.

The information contained herein is not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific legal advice concerning particular situations.

We undertake no responsibility to notify any change in law or practice after the date of this newsletter.