



Ardagh Group S.A. Exchange Offer

Elvinger Hoss Prussen provided legal advice to Ardagh Group S.A. ("AGSA"), a leading provider of sustainable and infinitely-recyclable beverage cans, in connection with its offer to exchange all outstanding Class A Common Shares in AGSA for shares in Ardagh Metal Packaging S.A. and AGSA's subsequent delisting from the NYSE.

The team was led by partner [Karl Pardaens](#), assisted by senior associate [Cristina Benioq](#) and associate [Lars Falkenberg](#).

For any further information please contact us or visit our website at www.elvingerhoss.lu.

The information contained herein is not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific legal advice concerning particular situations.

We undertake no responsibility to notify any change in law or practice after the date of this newsletter.