

## Assisting Logicor with a 1.5 billion issue of notes

Under the lead of partner Thierry Kauffman, Elvinger Hoss Prussen advised Logicor on the Luxembourg law aspects of the issue of (i) EUR 500,000,000 0.625% guaranteed notes due 17 November 2025, (ii) EUR 500,000,000 1.625% guaranteed notes due 17 January 2030, and (iii) EUR 500,000,000 2.000% guaranteed green notes due 17 January 2034 under its EMTN Programme.

The team was completed by Senior Associate Clemens Thill and Associate Eva Kupferschmidt.

For any further information please contact us or visit our website at [www.elvingerhoss.lu](http://www.elvingerhoss.lu).

The information contained herein is not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific legal advice concerning particular situations.

We undertake no responsibility to notify any change in law or practice after the date of this newsletter.